# Artist & Education On-Line Grant Reporting

Completing the on-line Grant Report should be done in <u>one uninterrupted continuous</u> <u>session</u> to avoid being timed out and losing information. It may take up to one hour to complete the on-line report. Follow the step by step, screen by screen instructions in this Guide.

### DO NOT START UNTIL:

Prior to commencing the on-line report on your arts residency project, schools <u>MUST</u> Have a digital copy of the following two documents and have them ready to attach to your on-line report:

- Invoice <u>from</u> the artist or arts organization as proof of payment for the residency for the <u>identical amount</u> stated in your original proposal. GST (if applicable) must be shown separately on the invoice. Reports <u>missing</u> the invoice from the artist will not be accepted and the school will be required to return the grant amount in full.
- 2. <u>If applicable</u> Residency promotional material such as a school newsletter, performance program, poster, photo(s) of mural, craft pieces, etc.

## <u>STEP 1</u>:

In order to gain access to your school's online report, you will need the GATE user ID and password used when your school submitted the school's original application.

If you have forgotten or do not have a GATE user ID and password, send an e-mail request to registrationAFA@gov.ab.ca to obtain a GATE user ID and password.

#### The e-mail request must contain the following information:

- 1. The legal name of the school as listed by Alberta Education found at http://education.alberta.ca/apps/schoolsdir/
- 2. The contact name of the individual responsible for preparing the report on behalf of the school; and
- 3. The contact person's email address.

**Note:** It may take up to 3 days to receive your new GATE user ID and password.

# Starting the School's On-Line Report

## **SCREEN 1**

With the user ID and temporary password sent to you by the Alberta Foundation for the Arts (AFA), log into GATE at <u>https://gate.alberta.ca/gate/frontOffice.jsf</u>

	Screen 1 – Logging into the system
🍐 Front Office	
Front Office Portal	$\mathbf{ imes}$
Username:	Online Grant Application System
Password:	Welcome to the Online Grant Application System for Alberta Culture and Tourism, the Alberta Foundation for the Art Alberta Sport Connection.
Login	The system may be used to submit applications and/or final reporting information for the following Alberta Culture and To programs:
Forgot your password?	Alberta Media Fund - <a href="http://culture.alberta.ca/mediafund">http://culture.alberta.ca/mediafund</a>
Browse Funding     Opportunities     Contact Us	The system may be used to submit applications and reporting information for the following <b>Alberta Foundation for the A</b> I <b>programs:</b>
	<ul> <li>Individual Artists Project Grant - <u>http://affta.ab.ca/Grants/Individual-Project-Grants</u></li> </ul>
	Organizational project Grant - <a href="http://affta.ab.ca/Grants/Organizational-Project-Grants">http://affta.ab.ca/Grants/Organizational-Project-Grants</a>
	Organizational Operating Grant - <a href="http://affta.ab.ca/Grants/Organization-Operational-Grants">http://affta.ab.ca/Grants/Organization-Operational-Grants</a>
	Awards and Scholarships - <a href="http://affta.ab.ca/Grants/Awards-and-Scholarships">http://affta.ab.ca/Grants/Awards-and-Scholarships</a>
	<ul> <li>Art Acquisition by Application - <a href="http://affta.ab.ca/Art-Collection/Acquisitions-and-Programming">http://affta.ab.ca/Art-Collection/Acquisitions-and-Programming</a></li> </ul>

You <u>must</u> now change your password. Click on "Change Password" in the left hand menu.

## Screen 2 — Changing your password



		W	elcome to the Online Grant Application System!
	Front Office Portal		It is <b>very important</b> to carefully review the instructions emailed to you and the information below to complete the online process properly.
	Browse Funding Opportunities	/	Frequently Asked Questions (PDF) - Most commonly asked questions/problems encountered while using the system.
			Glossary for GATE (PDF) - Online system glossary
	<b>Profile</b>		Quick Tips for using the System:
(	My Account Change Password		To log-out properly, click the "logout" button in the top right corner of the screen when finished using GATE. If you fail to logout properly, the form you were working on will be "Locked Out" and will have to contact your program office to be unlocked.
	Workspace Applicants		You cannot use the internet "back" button at the top of your screen to navigate through the online system. (Click "Save and Next" to save information on a page and then move on to the next page.)
	Funding Opportunity Registrations	· ·	Only fields with an asterisk (*) are mandatory and need to be completed.
	Projects Submissions		To access an application that you've already started, click "Submissions" on the left-hand menu.(See Frequently Asked Questions for additional information)
	🛕 Contact Us		To access and submit a Final Report, click "Submissions" on the left-hand menu.(See Frequently Asked Questions for additional information)

**NOTE:** The on-line system may be faster or slower at different times of the day, so moving from one screen to the next may take as long as 30 seconds.

The old password is the password provided to you by the AFA. Complete the remaining boxes and press "**Save**". Use your personal email address throughout.

🍯 Front Office	
School.Applicant2	Change Password
	* Old Password:
Front Office Portal	* New Password:
Profile	* Confirm Password:
	* Personal Confirmation Question: Your email
y Account	* Personal Confirmation Answer: paul.reich@gov.ab.ca
hange Password	
Vorkspace	Save Cancel
oplicants	

## **SCREEN 4**

Front Office

Contact Us

You will see the message "your password has been changed successfully". Click on "**Submissions**" in the left hand menu.

Screen 4	— Your	Password	has been	Changed

🔞 Help 🎤 Logout

	Change Password
A School.Applicant2	change Password
Front Office Portal	* Old Password: * New Password:
Q Browse Funding	* Confirm Password:
Opportunities	* Personal Confirmation Question: Your email
👎 Profile	* Personal Confirmation Answer: kelsie.tetreau@gov.ab.ca
My Account Change Password	• Your password has been changed successfully.
ô Workspace	• Four password has been changed successfully.
Applicants Funding Opportunity Registrations Projects Submissions	

Click the <u>orange icon</u> on bottom left side of the page located on the same line as "Submit Final Report".

		301	een 5 — Openir	ig ite					
🍐 Front Office								🧕 Help 🗸	P Logout
paulreich	Applicant	t: School Name (APP-5983	36114)						
			Sub	missions	1				
Front Office Portal	[Hide Fi	lters] [Clear Filters]							
Browse Funding Opportunities			Applicant Project Nan	ne: All Pro	iects		•		
_			Date Submitte	ed: On			23		
Profile			Project State	us: Open F	Projects 🔻				
y Account			Submission Versio	on: Latest	Version 💌				
hange Password			Associate Ty	be: All		•			
Workspace				Filter					
plicants				T INCO					
nding Opportunity gistrations									
ojects									
ubmissions								Data	
Contact Us	Actio	ns Project Name† Project Number	Funding Opportunity Name Step Name	Start Date	End Date	Associate Type	Version	Date Submitte	d
Contact Us	Actio		Name						d
Contact Us		Name of Artist or Arts Organization	Name Step Name AFA - Artists and Education	<b>Date</b> 1-Dec- 2014	Date	Туре	1	Submitte	d



Click "Next".

## Screen 6 — Opening Report





Click "Next".

# Screen 7 — Opening Report

🇯 e.Forms	P Log
A paulreich	Program Overview
AFA - Artists and Education	For delivery requirements for the Artist and Education Grant please <u>click here</u> for program guidelines and
Applicant Name: School Name	information.
Applicant Number: APP-59836114	Back Next
Project Name: Name of Artist or Arts Organization	
roject Number: FA-AE-14-036891	
FA Final Report	
eference Submissions	
rogram Overview	
articipation and Project utcomes	
xperience Learned	
ttachments	
Submission Summary	
View Applicant Profile	
Export to PDF	
Set PDF Viewer	💊 Local intranet   Protected Mode: Off 🛛 🖧 🔻 🔍 1259

- 1. Complete all fields. Fields with an <sup>\*</sup> asterisk <u>must</u> be completed in order for the report to be accepted by the online system.
- 2. Click "Save & Next".

	Dural and Trife way that
ich	Project Information
sts and Education	Artist Name: Artist or Arts Organization Name
Name:	Length of Residency (days): 5
ime	
Number:	Total Amount Paid to Artist (excluding GST): \$2,000.00
36114 ame:	AFA Contribution: \$1,000.00
Artist or Arts	* Please provide the results of your project in relation to the original objectives as stated in your
ion	project description.
umber: 4-036891	Complete Required Field - How did the residency meet the school's expectations
	and goals. Provide any other relevant project results such as informtaion about
Report	the student's experience and residency outcomes.
	₹.
e Submissions	* Enhancement of Curriculum. Please describe how the arts were used to enhance the curriculum on
Overview	* Enhancement of Curriculum. Please describe how the arts were used to enhance the curriculum on your Artist & Education project.
Overview Information	
Overview	your Artist & Education project.
Overview Information	your Artist & Education project.
Overview Information ion and Project s te Learned ents	your Artist & Education project.
Overview Information ion and Project s te Learned	your Artist & Education project.
Overview Information ion and Project s te Learned ents on Summary	your Artist & Education project.
Overview Information ion and Project s te Learned ents	your Artist & Education project. Complete Required Field Save & Back Save Save & Next
Overview Information ion and Project se Learned ents on Summary icant Profile	your Artist & Education project.
Overview Information ion and Project s te Learned ents on Summary	your Artist & Education project. Complete Required Field Save & Back Back Back Next
Overview Information ion and Project se Learned ents on Summary icant Profile	your Artist & Education project. Complete Required Field Save & Back Save Save & Next

- 1. Complete all fields. Fields with an <sup>\*</sup> asterisk <u>must</u> be completed in order for the report to be accepted by the online system.
- 2. Click "Save & Next".

ulreich	Participation and Project Outcomes
Artists and Education	
	* Number of Students involved in the Project: 300
cant Name: ol Name	* Number of Volunteers involved in the Project: 8
cant Number: 59836114	* Number of Volunteer Hours: 20.00
ct Name: of Artist or Arts	* Description of Volunteer involvement
ization It Number: IE- 14-036891	Complete Required Field - Volunteers describe non-staff members that helped out in a hands-on way during the residency.If there were no volunteers record 0 in the field above.
Final Report	,
	* Number of Community members involved in the project: 400
rence Submissions ram Overview	* Description of Community member involvement:
ct Information icipation and ect Outcomes rience Learned chments	Complete Required Field - Community members describe community or family members that came out to visit the residency during or at the end of the project, ie. residency performance or work in progress. If this does not apply then record 0 in field above.
iission Summary	Project Outcomes
Applicant Profile	
	* Success / High Points – What were the high points? Is there a specific "Success Story" from your project?
t to PDF	
DF Viewer	Complete Required Field
PDF Viewer to Submissions List	Complete Required Field
	Complete Required Field
	Complete Required Field

- 1. Complete all fields. Fields with an asterisk <u>must</u> be completed in order for the report to be accepted by the online system.
- 2. Click on the drop down menu to select; "Agree, "Disagree", "Does Not Apply".

## SCREEN 10 - Report Details On Residency - Cont'd

🔒 paulreich	Experience Learned		•
AFA - Artists and Education	Please describe the arts skills learned by participating students:		1
Applicant Name: School Name	Complete Field as applicable		
Applicant Number: APP-59836114		-	
Project Name: Name of Artist or Arts Organization Project Number: AFA-AE-14-036891	Please select the answer that best describes the experience of students who participated in the artist residency project. As a result of this project, students:		
AFA Final Report	* Demonstrated increased appreciation for the art form select students participated in		
Reference Submissions	Comments:		
Program Overview	Complete Field as applicable		
Project Information Participation and Project Outcomes		~	
Experience Learned Attachments Submission Summary	* Learned new arts vocabulary select		
Submission Summary	Comments:		
View Applicant Profile	Complete Field as applicable	*	
Export to PDF			
Get PDF Viewer		-	
Back to Submissions List			T
	V Collintranot   Destacted Moder Off		125% • 2:23 PM 11/19/2015

# SCREEN 10 – Report Details On Residency - Cont'd

Comments:	
Complete Field as applicable	A
* Gained confidence using new arts skills select	
Comments:	
Complete Field as applicable	*
	$\nabla$
* Demonstrated improved teamwork select 🔹	
Complete Field as applicable	<u>م</u>
* Demonstrated creativity select 🗸	
Comments:	
Complete Field as applicable	•
	<b>A •</b>

11/19/2015

# SCREEN 10 – Report Details On Residency - Cont'd

Comments:		
Complete Field as applicable		•
	Teachers	
Please select the answer that best describe artist residency project. As a result of this p	es the experience of Teachers who participated in the project, Teachers:	
* Learned new art	ts skills select 🗸	
Comments:		
Complete Field as applicable		•
Learned techniques for integrating arts activities in teaching p		
Comments:		
Complete Field as applicable		•
		$\nabla$

11/19/2015



## SCREEN 10 – Report Details On Residency - Cont'd

Comments:	
Complete Field as applicable	*
* Were able to demonstrate personal creativity. Agree	
Complete Field as applicable	*
Schools	
Please select the answer that best describes the experience of the school who participated in the	
artist residency project. As a result of this project, school:	
artist residency project. As a result of this project, school:	
<ul> <li>* Our school was able to increase to access to arts select v</li> </ul>	

▲ 🛱 📮 🕕 3:12 PM 11/19/2015



SCREEN 10 (Cont'd)

Page Generation Time: 0.594s

Complete remaining fields and Click "Save & Next".

## SCREEN 10 - Report Details On Residency - Cont'd

Comm Comple	ette Field as appl	icable					*
							-
* Experience	d greater connection wh	is with the con iich our school	mmunity in l is located.	select 💌	\$		
Comm	ents:						
Comple	ete Field as appl	icable					1
							~
	Save & Back		Sa	IVe		Save & Ne	xt
		Back			Next		
		Dack			INCAL		
			Check	Spelling			
	Note: This fo	rmlet contains	mandatory fi	ields for which n	o value has b	een saved.	

Selecal intrapet L Protected Moder Off
 Selecal intrapet

## SCREEN 11 a.

To attach the documents, locate the "Document Type".

#### Not Required:

**01.** Click – "Copies of promotional and publicity material" - Follow instructions on **Screen 11 b.** 

#### Is Required:

**02.** Click – "Proof of payment to artist" (invoice <u>from</u> artist) - Follow instructions on **Screen 11b.** 

A paulreich					Attac	chments		
AFA - Artists and Education		Docum	ent Type		Required?	Download	Document Description	Date Attached
Applicant Name: School Name	-		of promotional and publicity	<u>r material</u>	Yes	Q	Promo material, i	2015/11/17
Applicant Number: APP-59836114		02. Proof	of payment to artist		Yes	€	Artist Paid Invoice	2015/11/17
Project Name: Name of Artist or Arts Organization				E	Back		Next	
Project Number: AFA-AE-14-036891					This e.Form ha	is been subr	nitted	
AFA Final Report								
Reference Submissions Program Overview								
Project Information Participation and Project Outcomes								
Experience Learned Attachments Submission Summary								
View Applicant Profile								
Export to PDF Get PDF Viewer								
Back to Submissions List								
Page Generation Time: 0.303s								CS

SCREEN 11 a. – Attachments

#### SCREEN 11 b.

**Screen 11 b. -** Enter the name of the document you are attaching (eg: promotional material or a note) in the Document Description box.

**Screen 11 b.** - Click the **"Choose File"** button and select the file you wish to attach from your computer documents. Not all schools may have promotional material on their residency project and, as such, are not required to attach and submit any promotional material.

Screen 11 b. - Click "Save and Back to List". Repeat for <u>next</u> required document (Invoice from artist)



- 1. Once files are attached, you will see the following.
- 2. Click "Next".

🇯 e.Forms					Kogou:
aulreich		Attachr	ments		
AFA - Artists and Education	Delete Document Type	Required?	Download	Document Description	Date Attached
Applicant Name: School Name	8 01. Copies of promotional and publicity material	Yes	Q	Promo material, i	2015/11/17
Applicant Number: APP-59836114	O2. Proof of payment to artist	Yes	Ð	Artist Paid Invoice	2015/11/17
Project Name: Name of Artist or Arts Organization	Back			Next	
Project Number: AFA-AE-14-036891					
AFA Final Report					
Reference Submissions Program Overview					
Project Information					
Participation and Project Outcomes					
Experience Learned					
Attachments					
Submission Summary					
View Applicant Profile					
Export to PDF Get PDF Viewer					
lone			👊 Local	intranet   Protected Mode: Off	- 🔩 🕶 🔍 125%

Screen 12 - Attached Files

- 1. The Submission Summary page will show that you have completed all reporting requirements, indicated by the green check marks.
- 2. If you see a red X beside any item on the list, click on that item to return to the appropriate page and complete as required.
- 3. If your report is complete, click "Submit".

paulreich	Submission Summary					
FA - Artists and Education	Complete	Page	Last Updated	Mandatory		
pplicant Name: chool Name		Reference Submissions	No Input Required	No		
pplicant Number: PP-59836114		Program Overview	No Input Required	No		
ject Name:	~	Project Information	2015/11/18	Yes		
ne of Artist or Arts anization	~	Participation and Project Outcomes	2015/11/17	Yes		
oject Number: A-AE-14-036891	~	Experience Learned	2015/11/19	Yes		
FA Final Report	~	Attachments	2015/11/17	Yes		
		Submission Summary	No Input Required	No		
erence Submissions gram Overview						
ect Information		Back	Next			
cipation and Project		Export to PDF				
rience Learned		Get PDF View	er			
iments						
mission Summary		Submit				
Applicant Profile						
to PDF						
F Viewer						
to Submissions List						
			🔒 Local intranot I 🛙	)rotactad Madai Of		
) 📋 🕵 💌 💋 💫	<b>9</b> 🔄					

### Screen 13 — Submission Summary

Once submitted you will, again, see the first page. You have successfully submitted your report!

A confirmation notice will be sent to the email address provided in your application

#### Applicant: School Name (APP-59836114) 🛕 paulreich Submissions Front Office Portal [Hide Filters] [Clear Filters] Browse Funding Applicant Project Name: All Projects • Opportunities Date Submitted: On • 23 Profile Project Status: Open Projects Submission Version: Latest Version -My Account Change Password Associate Type: All ▼ Workspace Filter Applicants Funding Opportunity Registrations Projects Submissions **Funding Opportunity** Start End Associate Project Name Date Actions Version Name Submitted **Project Number** Contact Us Date Date Туре Step Name Name of Artist or Arts 17-Nov-2015 AFA - Artists and Education 1-Dec-12-Apr-Organization Primary Applicant 1 Submit Application 2014 2050 10:48:35 AM AFA-AE-14-036891 Name of Artist or Arts AFA - Artists and Education 1-Dec-19-Nov-2015 3:16:25 12-Apr-Organization Primary Applicant 1 Submit Final Report 2050 PM 2014 AFA-AE-14-036891 1

#### Screen 14 — Completed Submissions Page

Page Generation Time: 0.344s